# East Bay Health Workforce and Diversity Needs

Summary of Employer Interviews August 20-Nov 1, 2016 Jeff Oxendine, Bob Redlo, Kevin Barnett East Bay Health Workforce Partnership

# **Employers Interviewed**

- 1. Alameda Health Consortium
- 2. Alameda Contra Costa Medical Association
- 3. Alameda County Public Health Department
- 4. Alameda Health System
- 5. Asian Health Services
- 6. Contra Costa Health Services
- 7. Horizon Home Health Services
- 8. John Muir Health

# **Employers Interviewed**

- 9. Kaiser Regional Workforce Development
- 10. LifeLong Medical Care
- 11. The Permanente Medical Group
- 12. UCSF Benioff Children's Hospital Oakland
- 13. Washington Township Medical Group
- Attempted- Sutter, Hill MD's, Brown & Toland, Tiburcio, Stanford
- Incorporated needs from previous La Clinica work
- Need: Alameda Health Services, mental health providers

# Key Categories of Questions

- How is the landscape changing?
- Top priority initiatives?
- How important is workforce and diversity?
- Current and future priority workforce needs?
- Priority skill needs?
- Recruitment and retention barriers?
- Potential collaborative strategies?
- EBHWP roles and value added?

# How is the Health Landscape in this Region Changing?

- "New affiliations and partnerships"
- "Outpatient the push, too many patients, to do good quality"
- "Primary care workforce shortages and challenges"
- "KP recruits MD's, MA's, nurses from us, whatever they need"
- "APM, driving changes in the care model but no one has figured it out; more opportunities for non-billable staff"
- "Must survive a chaotic transition; able to take better care of our patients and ourselves and still be financially viable"
- "Like living in a blender"
- "ACO and population health management implementation"
- "Bring social determinants of health into healthcare"
- "Hospitals have an obligation to do more for the community"

# How is the Health Landscape in this Region Changing?

- "Behavioral health and primary care integration"
- "Use of LEAN to enhance quality, efficiency and cost"
- "Major growth in medical practices"
- "Following Bodenheimer model for team care"
- "Increase in home health, sicker patients home sooner"
- "Transition from inpt. to outpatient, home & community"
- "In 3 years need to become more ambulatory and community care centric and able to take risk"
- "In the information business now"
- "Patient satisfaction will drive future reimbursement"
- "How can we leverage and bill for telehealth"

#### What are your Top Priority Initiatives?

- Quality Care at an affordable price
- Population health management
- Oakland Thrive Campaign
- Community Health Improvement Plans
- Whole person care
- Total health
- Patient satisfaction
- Address primary care MD shortage
- Accommodating increased home care demand

# How Important is Workforce Development?

- "10- most costs are in salaries, work doesn't happen without people, most valued resource"
- "More open positions now than in a long time, hired new recruiters and recruiting company to help" 7 or 8 but not huge focus given financial challenges and growth"
- "Priority is high, gone from WFD not being important to being important but not urgent; short term recruitment still the primary focus"
- "5, need more board and CEO education". "Just went through strategic planning process, workforce development did not come up"
- "KP should help safety net work workforce needs; worth money on the front end to prevent patients from coming to them in the future"
- "Very high priority. Close to a 10. Labor is a key factor in our business. Expenses are higher while payments are lower"
- "8, increasingly critical but reimbursement and contracting are higher"
  "Very bad news in 5 years if we don't do anything"
- "Investment in our people strategy is a key part of cost reduction"

#### How Important is a Diverse, Culturally Competent Workforce?

- "10, culturally competent workforce is essential"
- "Diversity is of strategic importance"
- "10- Health industry does not reflect the population, trust is key to prevention and good health"
- "Demographic shifts are critical to address; race, generation, makes the workforce more rich and complicated"
- Close to a 10, "when treating a family in the home you must understand culture of the whole family"
- "Language is a major barrier, bilingual in high demand"
- "Increased need, pools of labor from communities not to be missed"
- "Future workforce must come from emerging groups"
- "Looking at hiring practices to support local talent"

# Importance of Pipeline

- "Pathway development a 10"
- "The Pipeline has to have the whole spectrum-K1-2, college, health profession and employment, specialty".
- "Pathway work is essential to developing qualified, diverse workforce"
- "Requires a sufficient organization to pull it all together
- "10- opportunities for well paying jobs so they can stay and contribute to health here"

## Case for Workforce Development

- "Meet access and revenue goals for growing volume of patients"
- "Document the consequences; \$350k impact of vacant MD FTE"
- "Overtime and agency costs, expensive and impact morale and quality"
- "Accountable for EEO and Affirmative Action goals"
- "Staffed to accommodate the shear number of patients is very important; particularly in the outpatient setting"
- "Required for accreditation"
- "Important for health and the economy in the region"
- "Will be competing with other industries for talent"
- "Community benefit meaningful, well paying jobs for residents and future quality employees"

#### Current and Emerging Priority Workforce Needs: Clinical

- Volume of Need:
- MA's
- Behavioral Health- psychologists, psychiatrists, LCSW, MFT
- Nurses
  - Specialty Care Nurses
  - BSN
  - NP's
  - Public Health Nurses
  - Home Health
  - Managers
- Navigators and CHW's
- Home Health Aides (HHA)
- Rad Tech
- Care Managers
- Surgical Techs

- <u>Critical & Difficult to Fill:</u>
- Primary Care MD's- FP, IM & Ped
- Clinical Lab Scientists (CLS)
- Physical Therapists (PT)
- PA's
- MRI, CT, Ultrasound
- OT
- Nutritionists
- Social Work- Care Coordination

# Nursing

- "Need is for more people with experience in specialty areas, not new grads"
- "Not enough experienced BSN's in the market"
- "Move existing RN's to BSN's quickly"
- "Moving to magnet, need experienced BSN"
- "Nursing school doesn't prepare graduates for the outpatient side"
- "To keep the MD workforce and use them well, need well trained, experienced RN's"

#### Current and Emerging Priority Workforce Needs: Non-Clinical

- Health IT
- Capable Managers "people who are retiring are all managers"
- Community Outreach Workers
- Health Educators
- Community Builders
- Policy Analysts
- Medical Coders
- QI analysts and managers
- Finance people who understand population health and clinical systems
- Environmental Health Specialists

#### Future Workforce Needs

- <u>Need new employees:</u>
  - "MA's and CHW"s
  - "More people to work in Schools"
  - "Nurse Managers all aging"
  - "PT's, Nurses, Mental Health, HHA's, cant get enough to fill meet the demand"
  - "More PA's and NP's"
- <u>Changing roles:</u>
  - "CHW's play a growing roles in mental health, health homes and whole person care" "CHW's to address social needs and help care at home"
  - More case managers
  - More team based care, less hierarchical
  - "Higher skilled people move up in scope and role, push more to lower skilled roles and build up their training" "more economical to have more of them"
  - "Will have fewer roles with broader definitions and larger scope to deliver quality care at a lower price"

# Future Workforce Needs

- <u>Support current employees to advance:</u>
  - "More nurses get specialty trained" "Developing current nurses is a higher priority than getting new nurses, not increasing FTE's"
  - "Buy people with baseline skills and build them through training rather than buy fully prepared"
- Management:
  - "growing needs for senior managers in 5 years and middle in 10. Not enough bench strength"
  - Light pool of MD's to step into medical director roles
  - Will need to transition and train many in management roles"

# Changing Models and Roles

- PCMH and Team Based Care
- Much Greater use of MA's, CHW, Navigators
- "MA position has changed and become more complex"
- "Nursing support role has really changed"
- "The role of mid levels has become more prominent" "Trend toward more use of NP's and PA's"
- "More services with greater acuity in the home"

#### **Future Position Needs**

- "Nurse Navigators is a new position being created, mostly outpatient"
- "Advanced practice nurses but the pain of new grads is palpable"
- "People to do data analytics and QI of health outcomes, future pay linked to outcomes"
- "Panel management analytical people"
- "Entry level positions are going away- clerical, coding etc"

# **Priority Skills**

- Writing skills
- Solid oral communications skills- "all literacy levels and languages"
- Customer service attitude and skills
- Cultural humility
- Basic professionalism "a struggle"
- Analytical skills-"data and reconnaissance" "work with outcomes and panel data

- Emotional maturity and intelligence
- Critical thinking and problem solving
- Strong work ethic
- Work inter-generationally
- Management skills
- Business- billing, marketing, management
- Work in interdisciplinary teams

# **Training Need**

- "Its difficult to find people with the skills and experience needed"
- "Need to help people build their skills" "WFD is primarily about developing the current workforce"
- "Support for new mechanism to help train existing staff to advance given their constraints"
- "Why isn't anyone training CLS when everyone needs them"
- "People come out of base education with low levels of cultural competency, need training"
- "MA's don't get sufficient training from schools and externships"

#### Different Kinds of Education and Training

- More exposure to and experience in, outpatient community and non clinical settings
- Practical management skills
- Leadership- bridging, dealing with difference, leading change and transformation
- Analytical skills
- Emotional Intelligence
- Customer service and patient centered
- Training in home settings
- Cultural competency for all
- Need more training of HHA's, plenty of CNA's
- Change nature of HHA and CNA training

#### **Recruitment and Retention Barriers**

- Housing cost and availability
- Cost of living in relation to pay
- Insufficient workforce supply
- Compensation demands and competition
- "The economics of being an MD have changed"
- "Young MD's have a different mindset, they want to be employed by the large systems and universities"
- "Burnout"
- "People are very stressed after ACA & EMR. Not best environment for exposing people to health careers" "near breaking point"
- "Very stiff competition for skilled workers"
- "Large, growing Kaiser need and ability to compete"

#### **Recruitment and Retention Challenges**

- Geographic locations-East Contra Costa
- "Struggle to recruit people due to skill, experience and language requirements"
- "Need qualified, experienced people who can get up to speed quickly"
- "Not had a priority or culture that supports development of current workforce, all about hiring"
- "High demand, low supply, high cost, low reimbursement"
- "Cumbersome hiring processes in public and large organizations"

#### **Recruitment and Retention Barriers**

- Lack of awareness of career options and paths- "Young people dont know the jobs and the salaries and lives you can have with them"
- Debt and cost/affordability concerns
- "HIPAA and health clearances are the biggest barriers to local students getting experiences, so much fear" "Patient care will always be #1 "everything else is a good idea"
- "Sometimes challenging to make role changes and recruit locally given the high percentage of union staff"
- Need a stronger infrastructure for training
- Private schools going out of business

# Potential Collective Strategies

- "Better Integrate KP and safety net workforce and delivery efforts"
- Partner with Kaiser to help back-fill employees recruited
- Community Benefit funding for CHC's: residents, technology, loan repayment, transition to new care and payment models"
- "Leverage KP School of Allied Health for more east bay and safety net benefit"
- "Look at scope regulations and how to push to get the best care for patients accommodate supply and new care models"
- Central east bay support for workforce- "don't need 8 loan repayment specialists"

# **Potential Collective Strategies**

- "Support having dedicated workforce development people within employers, schools and to coordinate with schools and EBHWP"
- "Standardize competency, clearance and HIPAA requirements"
- "Certify that students have been trained on and can demonstrate competencies"
- "Employers need training on how to work with students"
- Formally align with Oakland Thrive
- "Support more local hiring preferences and practices"
- "Develop central training infrastructure and programs"

## Role and Value EBHWP

- Coordinating workforce table and infrastructure
- Share best practices among employers
- Build stronger relationships and the network
- Shared mechanisms, one stop for providing career exposure and experience in community and care settings.
- Align with education- share competencies and core standards and align efforts with how to prepare students.
- One stop shop, hub for WBL- placement, clearances, HIPPA
- Alignment and convergence among numerous health pathway and workforce efforts and investments.
- Technical assistance for employers- WBL, diversity, workforce, educational partnership development

### Role and Value of EBHWP

- Create a central infrastructure or hub for training
  - MA's, CHW's, health coaches and scribes
  - Managers and supervisors
  - Diversity and Cultural competence
  - "Soft skills training"
- "Funds for training; many places struggling to break even"
- "Central recruitment strategy- employers still compete"
- Standardize roles, pay, advancement, training of MA, CHW etc
- Campaign to recruit students to safety net and public health
- Create shared on call and per diem pool for MA's and others
- Build a primary care, coaches and navigator pipeline
- Assist with and mobilize policy change
- Website for future jobs- promote what is available

# **EBHWP** Initiatives

#### • <u>Current:</u>

- Primary Care Physicians
- MA's
- Behavioral Health
- WBL support, coordination, expansion
- Workforce Data
- Diversity
- Link local people to jobs & internships
- Business Case
- Common Table

- Future?
- Training
- Best practices sharing
- Central infrastructure
- Per diem pool
- Career ladders
- Policy
- TA- WBL and regional
- Hiring practices
- CLS?
- Specialty nursing?